

DIETRICH: A BRIEF HISTORY



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DIETRICH & ASSOCIATES, INC. WAS ESTABLISHED

to specialize in utilizing group annuity contracts

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to fund the termination of pension plans and guarantee benefits to participants.

DIETRICH SURPASSES A MILESTONE

>1,000 pension plans provided with group annuity contracts

Benefits guaranteed for

>100,000 participants

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As an independent expert, Dietrich becomes the largest provider of annuity contracts for pension plans nationally.



DIETRICH PIONEERS AND MARKETS

the concept of utilizing group annuity contracts to fund specific retiree pension plan obligations for plan sponsors ▶

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to transfer pension risk to insurance companies (originally known as pension carveouts or annuity buyouts).



DIETRICH AND SEVERAL MAJOR INSURANCE COMPANIES COLLABORATE

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to design and develop institutionally priced guaranteed income annuity options for participants of profit-sharing 401k plans to replace lifetime income benefits no longer available through defined benefit pension plans.

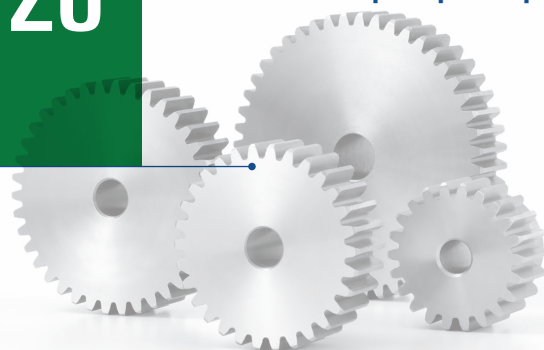
DIETRICH HAS ACTED AS ADVISOR

to >3,000 plan sponsors utilizing group annuity contracts to guarantee pension benefits to

>800,000 participants.

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DIETRICH continues to push for ▶ BETTER SOLUTIONS for retirement plan participants.



DIETRICH |



ANNUA

40th ANNIVERSARY